

Helping you to automate your business processes

Pro-File

Probate Case Management

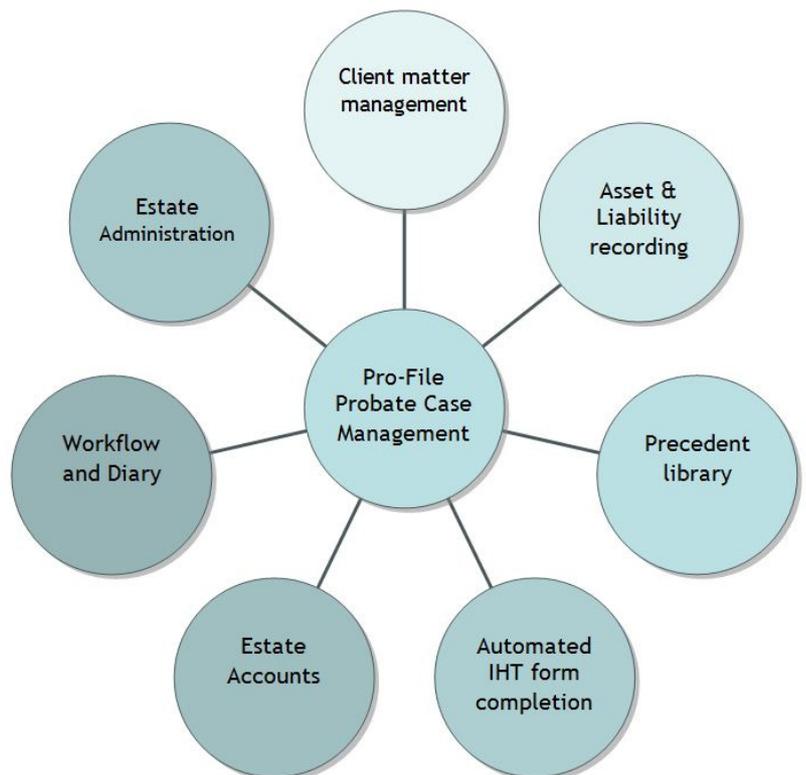
Pro-File, pay-as-you-go Probate matter handling, document assembly and form production.

Pro-File automates the procedural aspects of Probate, bringing consistency to the handling of matters without constraining the way in which the Free Earners need to work. Checks are carried out, and events monitored in the background, with those items needing attention being highlighted at start-up or on request. Costs are attributed to specific matters, and can be charged directly to the client.

- Automatically completes the IHT205 or IHT400 series of forms
- Instant production of Estate Accounts
- Increase efficiency and accuracy
- Extensive amendable precedent library
- Microsoft Office Integration
- Forms package integration
- Party and address re-use
- Diary, Workflow and To Do lists
- Extendable reporting
- Produce clear, concise interim and final accounts at any time
- Standardised format of Estate Account production

Additional features include:

- Built-in time recording
- Disbursement recording
- Communication history
- Checklist production
- Billing reports



Now fully automated with Laserforms, OyezForms and PrintAForm integration

